These pages provide insight to your children’s guardians on variety of topics. If creating a trust to withhold money until an age such as 25 or 30, money can be distributed early for reasonable health, education, maintenance and support needs. Here is your opportunity to express how you want your children raised.

**Close Family Members:**

**Activities:**

**Allowances:**

**Clothing:**

**Dietary:**

**Driving:**

**Early Trust Distributions:**

**Education – Grade School and High School:**

**Education – College or Trade Schools:**

**Religious Values:**

**Travel:**

**Wedding Costs:**

**Other:**

# Information for CHILD’S NAME

Date of birth:

Location of birth certificate:

Social security number:

Primary physician:

Phone:

Address:

Medications (dosage/frequency):

School:

Grade:

Address:

Teacher:

Close friend name / parent / phone:

Close friend name / parent / phone:

Close friend name / parent / phone:

Close friend name / parent / phone:

Close friend name / parent / phone:

# Likes and Dislikes

Books:

Movies:

TV shows:

Toys:

Sports:

Hobbies:

Activities:

Colors:

Holidays:

Breakfast foods:

Lunch foods:

Dinner foods:

Desserts:

Restaurants:

**Additional Notes:**